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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (SCC)
Debtors.	: (Jointly Administered)
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**NOTICE OF CERTAIN AMOUNTS TO BE WITHHELD FROM
DISTRIBUTIONS ON THE SEVENTEENTH DISTRIBUTION DATE**

PLEASE TAKE NOTICE:

In accordance with sections 1.48 and 8.3 of the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors*, dated December 5, 2011 (ECF No. 22973) (the “Plan”),¹ and the *Order In Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors* dated January 31, 2013 (ECF No. 34348), the seventeenth Distribution Date is scheduled for April 4, 2019 (the “Seventeenth Distribution Date”).

On September 19, 2017, the Bankruptcy Court entered the *Order Pursuant to Sections 105(a) and 1142(b) of the Bankruptcy Code Establishing Procedures for Distributions on Account of Guarantee Claims Corresponding to Certain Primary Claims Against Lehman Brothers Treasury Co. B.V.* (ECF No. 56274) (the “Order”) authorizing the Plan Administrator to withhold Distributions on account of certain ISIN Guarantee Claims (as such term is used in the Order) corresponding to Primary Claims against Lehman Brothers Treasury Co. B.V. (“LBT”).

Attached as Exhibit A hereto is a list of the ISINs, blocking numbers, and Guarantee Claims that the Plan Administrator estimates will be satisfied by the following distribution by LBT alone or the combination of that distribution and the next LBHI Distribution. In accordance with

¹ Capitalized terms used but not defined shall have the meanings ascribed to them in the Plan.

the Order, certain amounts will be withheld from Distributions on the Seventeenth Distribution Date on account of such Guarantee Claims.

Copies of the Order, the Plan, and related documents are available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004. Copies are also available for registered users of the Bankruptcy Court's filing system by accessing the Bankruptcy Court's website (www.nysb.uscourts.gov) and for all parties at www.lehman-docket.com.

Dated: March 28, 2019
New York, New York

/s/ Garrett A. Fail
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Exhibit A

ISINs, Blocking Numbers, and Guarantee Claims Subject to Distribution Withholdings

Exhibit 1

Satisfied ISIN Claims

ISIN	Blocking Number	Claim Number
XS0253610678	CA30444	44616
XS0253610678	CA30450	44616
XS0253610678	CA30451	44616
XS0253610678	CA30452	44616
XS0253610678	CA30453	44616
XS0253610678	CA30454	44616
XS0253610678	CA30456	44616
XS0253610678	CA30457	44616
XS0253610678	CA30463	44616
XS0253610678	CA30466	44616
XS0253740889	CA35775	44616
XS0253740889	CA35780	44616
XS0253740889	CA35782	44616
XS0253740889	CA35788	44616
XS0253740889	CA35789	44616
XS0253740889	CA35791	44616
XS0253740889	CA35792	44616
XS0253740889	CA35794	44616
XS0267300589	6031214	45882
XS0283819562	6041182	62818
XS0283819562	6041183	62821
XS0283819562	6041184	62814
XS0283819562	6041185	62815
XS0283819562	6041186	62813
XS0283819562	6041187	62817
XS0283819562	6041188	62816
XS0283819562	6041189	62820
XS0289154030	6016646	51177
XS0310885933	6045572	62783
XS0321495532	CA90341	57701
XS0328209720	CA38015	57483
XS0328587240	CA38017	50337
XS0330205625	CA38965	44616
XS0331045020	6045655	62783
XS0333307584	6056105	56669
XS0333307584	CA56240	55839
XS0336409353	6042029	46973
XS0336415913	9554940	59611
XS0336415913	CA46878	45836
XS0336415913	CA46879	57260
XS0336415913	CA55020	44994

Exhibit 1

Satisfied ISIN Claims

ISIN	Blocking Number	Claim Number
XS0336415913	CA64827	45263
XS0336415913	CA73918	45918
XS0338676116	6045713	62783
XS0340460855	CA47225	41773
XS0340647840	6045717	62783
XS0341160249	6026871	41911
XS0343643036	CA24610	6162
XS0343643036	CA90703	59233
XS0350892336	6044104	46196
XS0351630347	CA24602	10707
XS0351630347	CA24603	6986
XS0353872939	6042086	46973
XS0353872939	6042087	46973
XS0353872939	6042088	46973
XS0355669614	6042090	46973
XS0365823243	6044119	46260
XS0365823243	6044121	46264
XS0365823243	6044125	46263
XS0365823243	6044128	46262
XS0365823243	6044129	46259
XS0365823243	6044131	46258
XS0365823243	6044132	46261
XS0379987372	6045829	62783